



МОНГОЛЫН НООСОН
БҮТЭЭГДЭХҮҮН
ҮЙЛДВЭРЛЭГЧДИЙН
ХОЛБОО

MOGOLIAN WOOL – WHITE GOLD (THE MONGOL WOOL – CENTURY 21)

Project implementation period: 5 years
Project cost: million dollars 123.1 million dollars

Head B. Ganbat
Project Leader D. Sugar

Ulaanbaatar city
2025-11-11

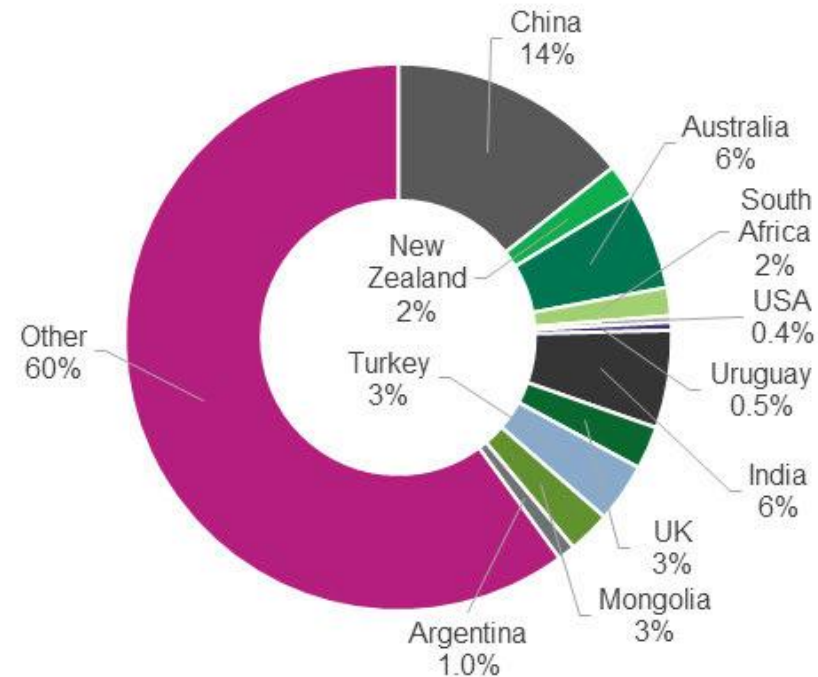
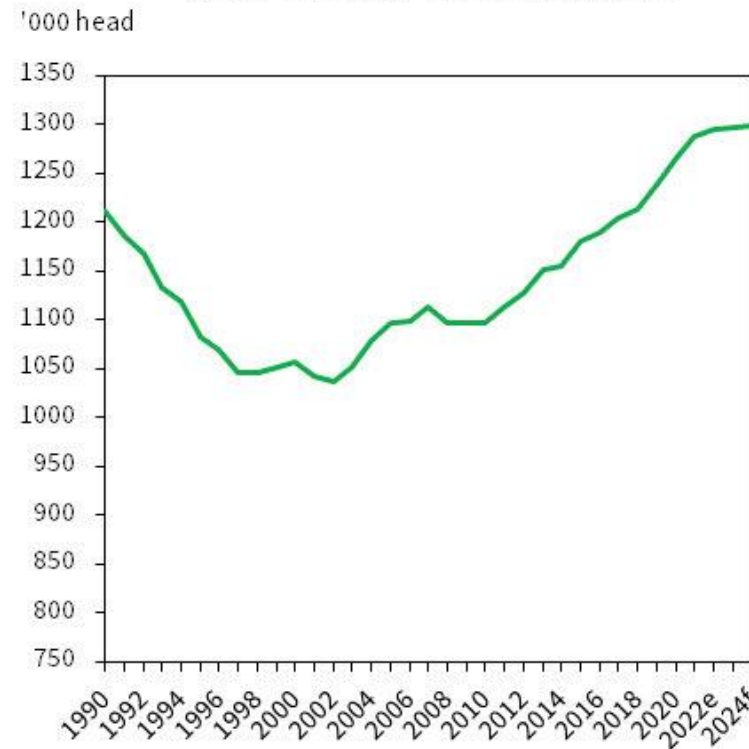
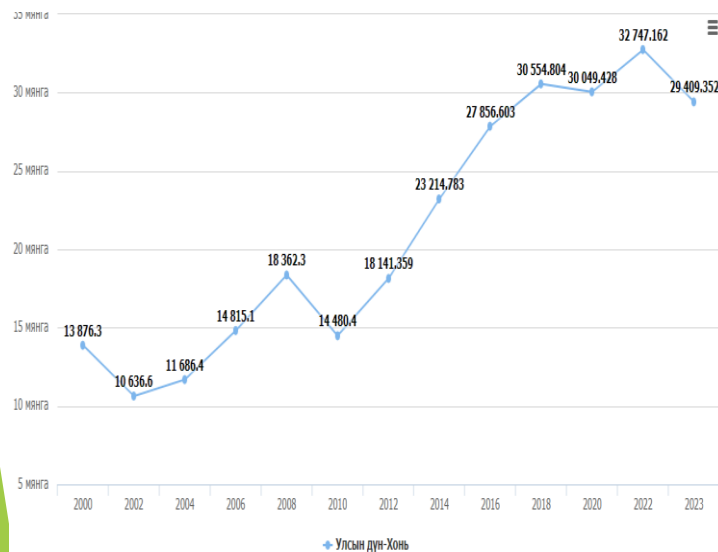


NUMBER OF SHEEP ON THE WORLD MARKET



World Sheep Numbers 2024

Mongolian sheep number
2024 - 24,4 million



Source: FAO, Poimena Analysis and International Wool Textile Organisation

Note: For southern hemisphere countries the year refers to the season ending e.g. 2020 = 2019/20

Data in 2022 is an estimate and in 2023 and 2024 is a forecast

Updated 2 February 2023

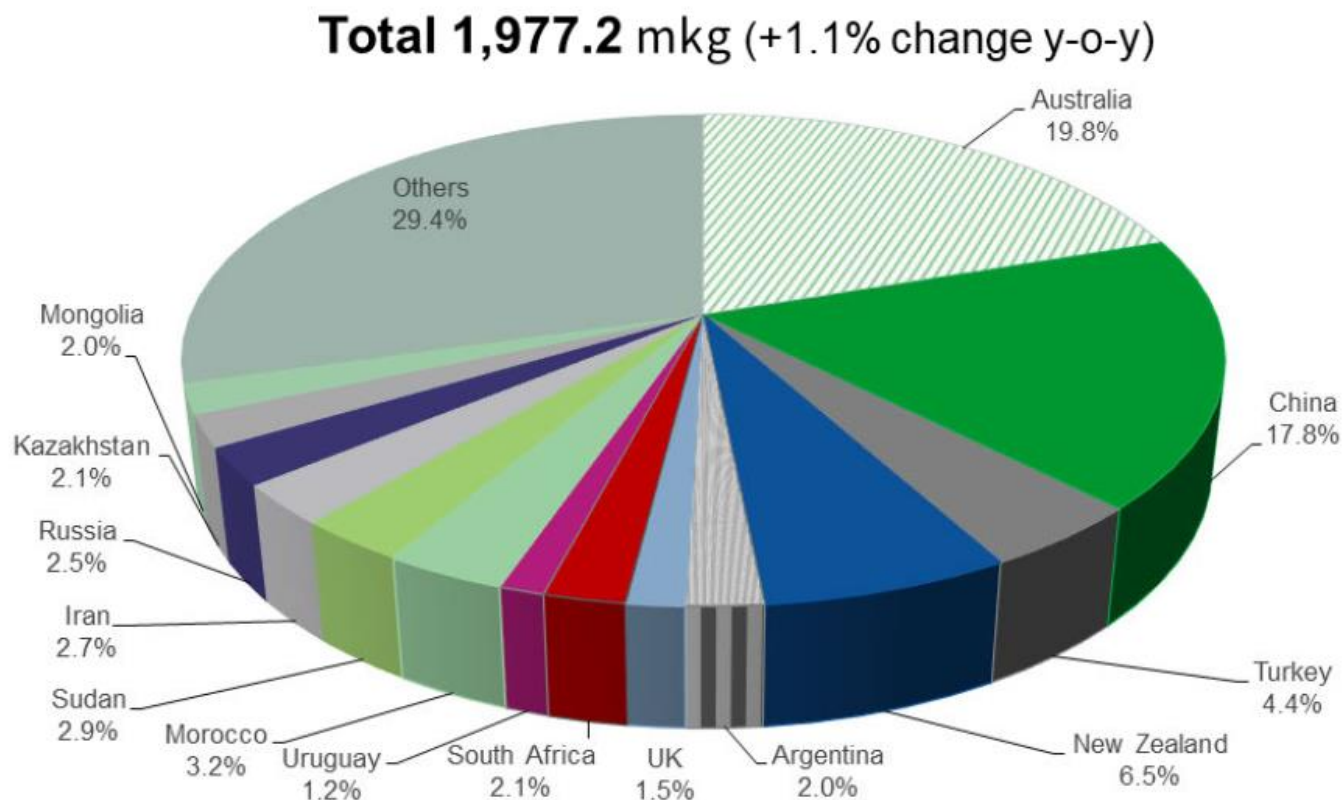




WORLD MARKET SHEEP WOOL PREPARATION



36,000 tons, accounting for 3 % of the world's



Source: FAO and IWTO member countries, Poimena Analysis & Delta Consultants
Updated: 2 February 2023



World Wool Production by Country: Greasy 2022

GLOBAL CLOTHING MARKET

- Eco-friendly:
\$46.2 million in 2022
\$98.1 million in 2032
- Global consumers are increasingly looking to make sustainable choices by switching from FAST FASHION to environmentally conscious choices.
- Wool and cashmere demand :
\$652.9 million in 2023
\$830.69 million in 2027
- Global apparel purchases:
\$1.54 trillion in 2014
\$1.94 trillion in 2027
- Online purchases:
12% in 2017
30% in 2027

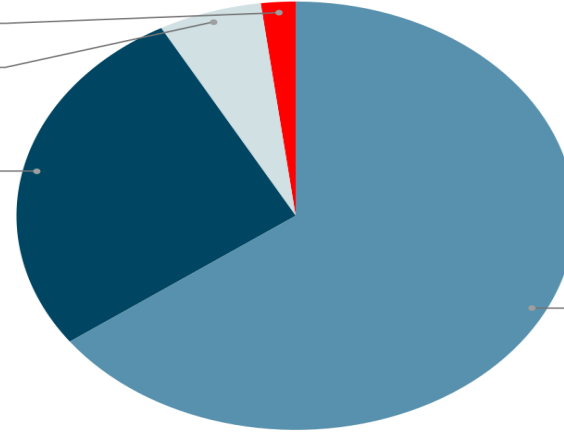
Points scored

Амьтны гаралтай
2.0%

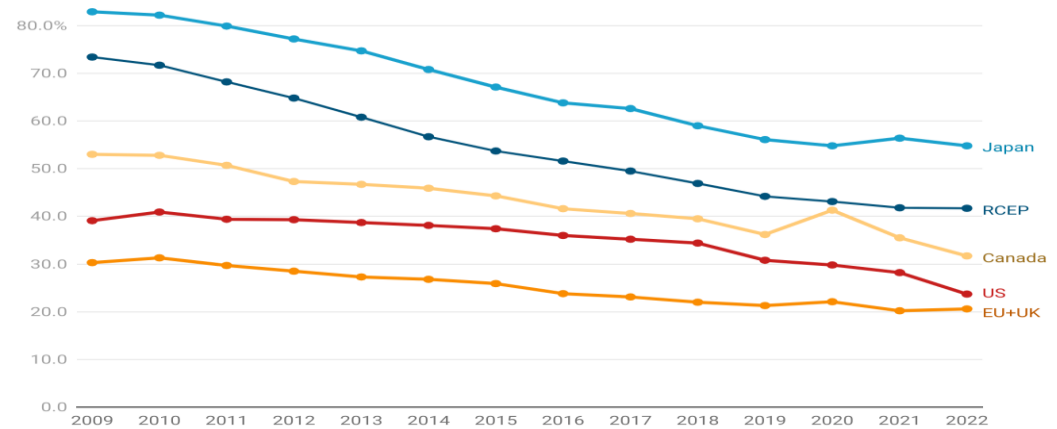
Цэллюлоз
6.0%

Ургамлын гаралтай
27.0%

Синтетик
65.0%



% of Apparel Imports from China (By value)



"Apparel" refers to SITC code 84

Chart: By Dr. Sheng Lu • Source: UNComtrade (2023) • Created with Datawrapper

MONGOLIA CLOTHING MARKET



- Mongolia imports annually :
143 million dollars of clothing
- Households in 2024 - 983,500 pcs
- Clothing use per month :
 - \$27.5 million per month, of which \$19.2 million is not declared at customs
- Clothing use per year :
 - \$330 million per year, of which
 - \$230.4 million is not declared at customs
- Mongolians family spend 10-30% of their income on clothing, wearing 18 pieces of clothing per year
- Mongolians family spend 99% of all clothing is imported. 62% of this comes from China

Mongolia will import \$19.8 trillion worth of clothing in 2024, of which 62.3 percent will be sewn and 37.7 percent will be knitted.

Number of livestock



Mongolia is a country dominated by animal husbandry, and herders make a living through traditional nomadic farming. As of 2025, the total number of Mongolian livestock, including horses, cows, camels, sheep, and goats, was estimated at 57,650,650.

24,491,120
sheep



22,920,180 goat



4,683,230
horse



5,075,550 cow

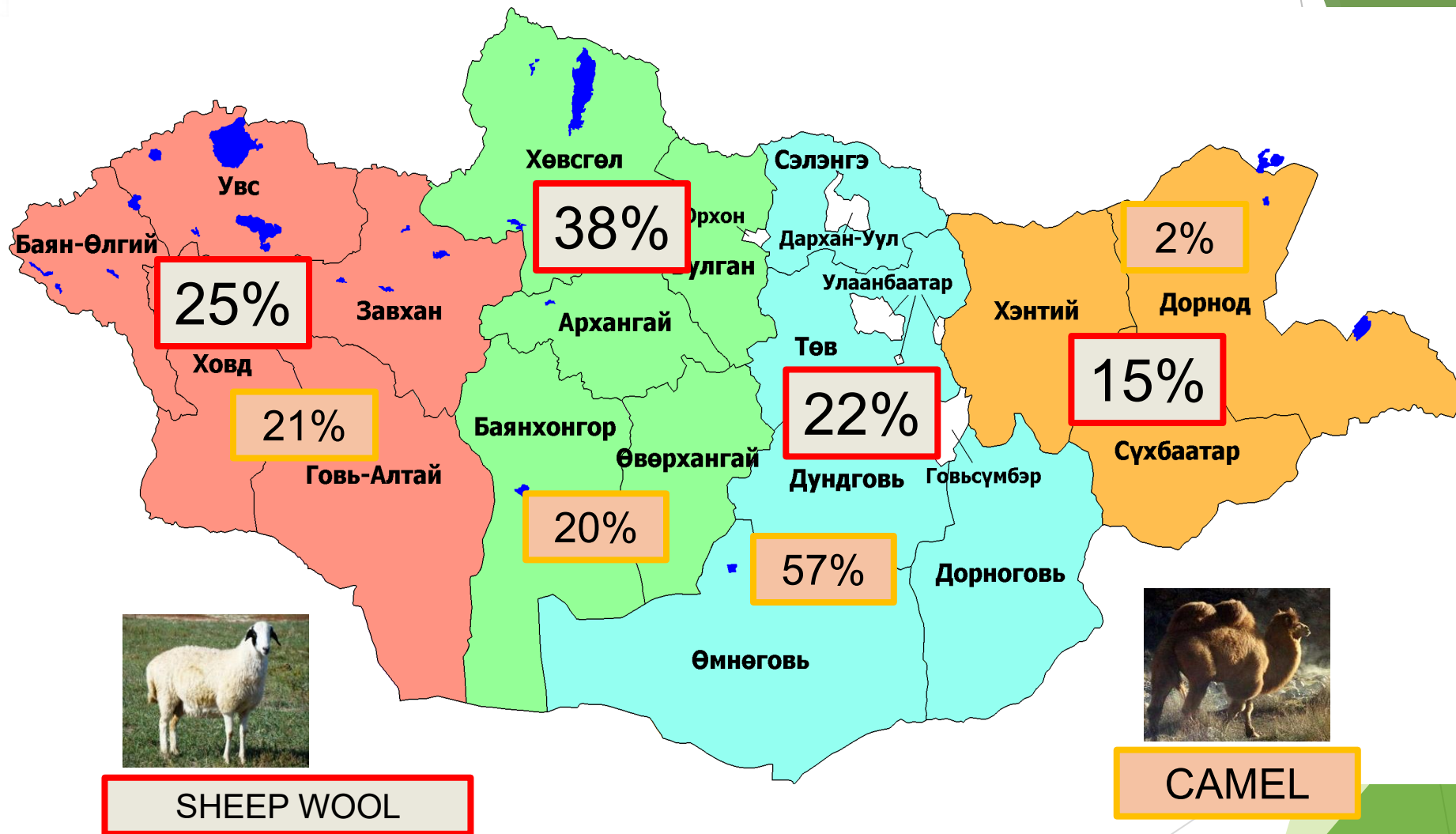


480,570
camel





SHEEP WOOL AND CAMEL WOOL RESOURCES





- 1700 tns camel wool
- 150 tns yak wool

Total preparation: 37850 TONS OF HISTORICAL RESOURCES

- Carpets -9000 tons
- Fertilizer -3000 tons
- Felt -1850 tons

24000 TONS SHEEPWOOL USE IN PROCCESING

Raw materials used in the project

WASHING PLANT OUTPUT 50 %
-12000 TONS OF WASHED WOOL

We have 21 washing plant

4000 tons dehaired sheep wool

2000 tons –EXPORT

USE IN DOMECTIK MARKET /1800 TONS /

9 Factory use 910 tons
+NEW PLANT

500 TONS EXPORT ээрмэл экспорт

1500 TONS USE IN PRODUCTION

- YARN-MN UNTILL 26/2 – 2 PCS
+YARN-MN 48/2 -80/2 3 PCS
PLANTS

Нарийн ээрмэл 500 тонн

Бүдүүн ээрмэл 1000 тонн

2 үйлдвэр 200 тонн
+ Бүдүүний 2 үйлдвэр
+Нарийны 3 үйлдвэр

Weiving 240 tons

Knitting 55 tons

Weaving 940 tons

Knitting 450 tons

Washing

Dehaired
sheep wool

SPINNING

PRODUCTION



Location of wool processing factories



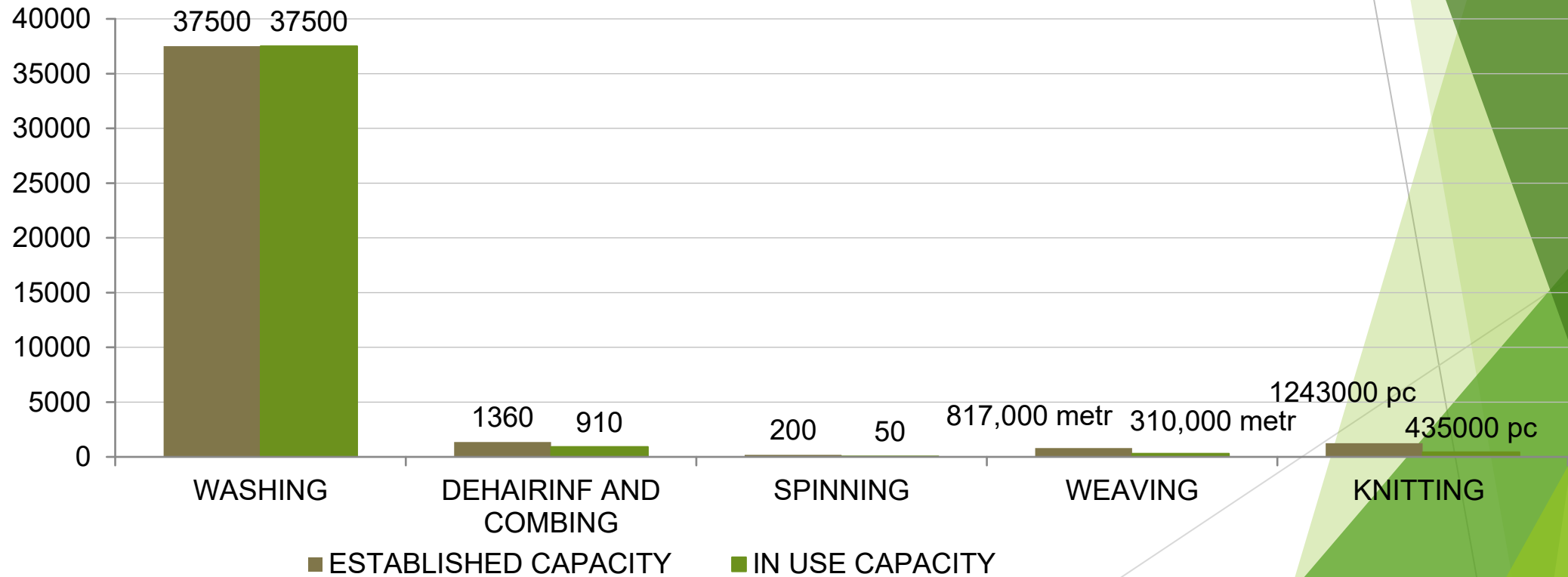
- | | | | |
|---|---------------------------------|---|-----------------------|
|  | WASHING PLANTS - 4 /14 |  | Carpets plants - 2 /1 |
|  | SPINNING PLANTS - 7 /2 |  | KNITTING - 21/ |
|  | wool fertilizer factories - 0/1 | | |



INDUSTRIAL CAPACITY AND USE



CAPACITY / TONS /



ЭЭРЭХ ҮЙЛДВЭР /НООС/



ҮЙЛДВЭР



НИЙТ ХӨРӨНГӨ ОРУУЛАЛТ

202,7.0

Хөрөнгө оруулалт
тэрбум төгрөг

5.0

Дэд бүтэц
Тэрбум төгрөг

44.4

Барилга
тэрбум төгрөг

153.3

Тоног төхөөрөмж
тэрбум төгрөг



ТӨСЛИЙН ХҮЧИН ЧАДАЛ

1000.0

Бүдүүн ээрмэл
тонн

500.0

Нарийн ээрмэл
тонн



ХҮРЭХ ҮР ДҮН

10
5

Бүдүүн үйлдвэр
Нарийн үйлдвэр

918

АЖЛЫН
БАЙР



Б.ОРЛОГО

315,4

эрбум
төгрөг



ЭКСПОРТ

228,6

Мянган
ам.долл